



**2450 S Wabash Street, Denver, CO 80231, [www.denverjds.org](http://www.denverjds.org)**

## DONOR RECORD FORM

Name of Donor: \_\_\_\_\_

\_\_\_\_\_  
Name for listing on Denver JDS Legacy Society Plaque (include spouse if applicable):

Preferred Address: \_\_\_\_\_

Phone Numbers: Home/Cell \_\_\_\_\_ Work/Cell \_\_\_\_\_

Email address: \_\_\_\_\_

I have made provision for Denver Jewish Day School in my estate plans as follows:

- Bequest in Will
  - Of a specific sum in the amount of \$ \_\_\_\_\_.
  - Percentage of estate in the following percentage: \_\_\_\_\_
  - Contingent Remainder Bequest
- Beneficiary of a retirement plan with appropriate documentation attached
- Beneficiary of a Life Insurance Policy with appropriate documentation attached
- Charitable Remainder Trust with appropriate documentation attached
- Component part of Fund: A Foundation will hold the principal and provide income to Denver Jewish Day School

DJDS is participating in Live On: Build Your Jewish Legacy, an initiative of Rose Community Foundation to advance endowment building through estate gifts. We are encouraged and rewarded for requesting documentation because it helps us keep accurate records and protect donor intent.

- Copy of the pertinent section of my will or other type of planned gift is attached.

I intend the gift to be:  unrestricted and proceeds will go into the school's endowment fund to be used for general purposes  
 restricted and used for the following purpose:

- I would like to become a member of the Denver JDS Legacy Society. I give our permission to publish my name in any written material as listed above.
- I would like to be a member of the Denver JDS Legacy Society, but I would like to remain anonymous.

Signature of Donor: \_\_\_\_\_ Dated \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Please return this form to the attention of Krista Boscoe at Denver Jewish Day School at the above mentioned address. For questions please contact Krista at 720.449.9552 or [kboscoe@denverjds.org](mailto:kboscoe@denverjds.org).